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Agricultural Marketing Service

Poultry Programs

Market News Branch

FSIS Library of Export Updates as of February 10, 2006

Recently Revised List of Countries Eligible to Export Poultry and Egg

Products to the U.S.

Country	Last Update	Country	Last Update
Canada	7-Feb-06	Mexico	13-Jan-06
Australia	3-Feb-06	France	20-Dec-05
Israel	25-Jan-06	New Zealand	20-Dec-05

Recently Revised Eligible U.S. Plant List for Poultry and Egg Product

Exports

Country	Last Update	Country	Last Update
Mexico	9-Feb-06	Russia	21-Nov-05
Egypt	3-Feb-06	Russia (pending)	17-Aug-05
Australia	25-Jan-06		

Recently Revised Export Requirements for U.S. Poultry and Egg

Product Exports

Country	Last Update
China	1-Feb-06
Vietnam	31-Jan-06
Lebanon	31-Jan-06

Source: USDA FSIS Library of Exports

Thailand's Poultry Situation

Thailand's poultry industry continues to recover from Highly Pathogenic Avian Influenza (HPAI) for the second consecutive year since it hit the sector in January of 2004. As of February 2, 2006 OIE received notice that Thailand has had no new outbreaks of HPAI since November 17, 2005. The industry has responded well by making management and biosafety improvements at both the production and processing levels, in order to cope with demand increases and protect commercial poultry production against future AI incidents. As a result, Thailand's broiler meat production is estimated to grow 18% in 2006 over the 2005 level in an anticipation of the availability of unused production capacity among poultry processors, a lack of disease threats

to the commercial poultry industry, and the anticipation of continued growth in both domestic consumption and exports of cooked poultry. Domestic consumption is forecast to grow 7%, due to increased consumer confidence in the safety of cooked chicken meat and the relatively competitive prices of chicken meat against other meats. The high stocks of chicken meat that troubled several packers in late 2004 and early 2005 have been absorbed and no longer pose a problem in 2006.

Broiler meat exports in 2006 are forecast to increase 30% over 2005 levels, due to the higher market value of Thai cooked products over its competitors (China and Brazil) and its ability to increase cooked product supplies quickly. It is expected Thailand will continue to export cooked products as import prohibitions continue on Thai uncooked chicken. Thailand's major buyers will continue to be the EU, Japan, South Korea, Singapore, and Hong Kong. Of the 265,450 tons of cooked meat exported in 2005, Japan was the largest importer accounting for 54% of the total volume with the EU (41%) and other countries (5%) following right behind. Duck meat exports also grew about 70% to 5,600 tons in the first ten months of 2005 valued around \$26.7 million.

Source: USDA FAS/OIE/news wires

Thai Broiler Meat Export Comparison (tons) 2004-2005

Region	2004		2005	
	Further Processed	Total	Further Processed	Total
Asia	116,880	131,533	155,796	155,892
Europe	76,064	87,091	107,930	107,930
Middle East	97	479	210	210
Africa	7	82	42	42
Others	766	766	1,472	1,472
Total	193,814	219,951	265,450	265,546

Note the remaining portion of the total not shown in the chart is for uncooked meat exports. In 2005, uncooked chicken meat consisted of only 96 tons compared to 26,137 tons in 2004.

Source: USDA FAS

Recent Worldwide Avian Influenza Update as of February 11, 2006

Location	Virus Type	Date	Official Report	Birds	Stamped Out
Bulgaria	H5N1	11-Feb-2006	Immediate Notification	swans	1
China*	H5N1	7-Feb-2006	Follow up No. 14	chickens	76,800
Croatia	H5N1	8-Feb-2006	Follow up No. 4	swans	4
Hong Kong **	H5N1	20-Jan-2006	Immediate Notification	Oriental magpie robin	1
Indonesia	H5N1	12-Dec-2005	Follow up No. 11	native chickens, broilers, layers, quails, ducks, pigeons	154
Iraq	H5	7-Feb-2006	Follow up No. 1	pigeons	980
Italy	H5N1	10-Feb-2006	Immediate Notification	swans	6
Nigeria	H5N1	8-Feb-2006	Immediate Notification	commercial poultry layers & ostriches	40,000
Romania	H5N1	10-Feb-2006	Follow up No. 17	hens	67
Russia	H5N1	27-Dec-2005	Follow up No. 5	swans	2
Slovenia	H5N1	11-Feb-2006	Immediate Notification	swans	1
Thailand	H5N1	1-Feb-2006	Follow up No. 85	No New Outbreaks	-
Turkey	H5N1	1-Feb-2006	Follow up No. 4	chickens, turkeys, ducks, geese	41,037
Ukraine	H5N1	9-Feb-2006	Follow up No. 9	turkeys	65
Vietnam	H5N1	24-Nov-2005 - 23-Jan-2006	Follow up No. 16	chickens & ducks	227,352

Note: *People's Republic of China, ** Hong Kong (SARPRC)
Source: OIE

210 WALNUT STREET, ROOM 951, DES MOINES, IOWA, 50309 515/284-4471 FAX 515/284-4468

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending February 04, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	209	158	1,041	1,142
Frozen	0	0	40	0
Dried	0	14	0	21
Total	209	172	1,081	1,163

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending February 04, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	31	290	268	1,129
Frozen	7	44	113	108
Dried	0	0	0	120
Total	38	334	381	1,357

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending February 04, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	0	0
Extra Large	300	7,200	2,730	20,400
Large	1,200	8,890	4,290	42,855
Medium	1,650	1,350	1,830	4,065
Ungraded	750	750	1,650	750
Misc	0	750	0	750
Total	3,900	18,940	10,500	68,820

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Feb 10, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	19.00	122,400	-
WTD AVERAGE		19.00		
15-20%				
RANGE	15.00-21.00	13.00-18.00	1,017,600	326,400
WTD AVERAGE	17.42	14.59		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 04-Feb-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,422	1,461	2,883
Last Week	1,408	1,330	2,738
Same week yr ago	1,321	1,336	2,657
To-date/2006	7,090	6,950	14,040
To-date/2005	7,175	6,267	13,442

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	251	0	251
Last Week	304	4	308
Same week yr ago	225	4	229
To-date/2006	1,235	7	1,242
To-date/2005	1,628	4	1,632

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,673	1,461	3,134
Last Week	1,712	1,334	3,046
Same week yr ago	1,546	1,340	2,886
To-date/2006	8,325	6,957	15,282
To-date/2005	8,803	6,271	15,074

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Feb 10, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	17.00-19.00	662,000	-
WTD AVERAGE	17.50	18.04		
15-20%				
RANGE	15.50-21.00	13.00-18.00	1,808,000	1,048,000
WTD AVERAGE	18.50	15.37		
20% OR MORE				
RANGE	-	14.00	160,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 FEBRUARY 2006.

The market tone on tom breast meat and breast trim steady to barely steady, wing meat with skin steady and scapula steady to instances fully steady. Fresh tom breast meat needed for immediate delivery brought higher prices. Demand mostly light to moderate. Offerings were mixed, scapula, wing meat with skin, destrapped tenderloins and tom breast meat was short to adequate. Trading for export was mostly light, instances moderate. For domestic: plant grade breast 18-20 lb. 1.60, 14-16 lb. 1.50, fresh scapula 1.12-1.16, For Export: fresh tom drums .44 and defatted gizzards .59-.60.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, FEBRUARY 10, 2006	RANGE	CODE 1/	PRICE	(000)	PRICE	VOLUME
DRUMSTICKS, TOMS	42.00		42.00	80	42.42	330
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		R	39.00	40	35.73	110
MECHANICALLY SEPARATED 2/	19.00-20.00		19.43	188	19.43	188
THIGH MEAT - FROZEN	95.00		95.00	120	89.62	528

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, FEBRUARY 09, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	42.00-43.00		42.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	39.00		39.00	40
MECHANICALLY SEPARATED 2/		F	19.90	200
THIGH MEAT - FROZEN	86.00-96.00		87.33	300

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, FEBRUARY 08, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	43.00		43.00	40
WINGS FULL-CUT - TOMS		W	22.00	280
WINGS, V-TYPE, TOM				
TAILS		T	35.00	30
MECHANICALLY SEPARATED 2/		F	19.90	200
THIGH MEAT - FROZEN	90.00		90.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, FEBRUARY 07, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	42.00-44.00		42.46	130
WINGS FULL-CUT - TOMS		W	22.00	280
WINGS, V-TYPE, TOM		T	31.00	208
TAILS	35.00		35.00	30
MECHANICALLY SEPARATED 2/		F	19.90	200
THIGH MEAT - FROZEN		F	94.00	40

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, FEBRUARY 06, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		R	40.50	80
WINGS FULL-CUT - TOMS		W	22.00	280
WINGS, V-TYPE, TOM		T	31.00	208
TAILS	33.00		33.00	40
MECHANICALLY SEPARATED 2/		F	19.90	200
THIGH MEAT - FROZEN		F	94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.